



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel Nos : 011-28044866 E-mail : hosd@pnb.co.in

Script Code : PNB The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), <u>Mumbai - 400 051</u>	Script Code : 532461 The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai - 400 001</u>
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Date: 16.10.2018

Dear Sir (s),

Reg.: Listing of New Securities - 312993219 equity shares to GOI on preferential basis

Trading approvals of NSE and BSE in respect of 312993219 new equity shares to GOI on preferential basis are enclosed please.

This is in compliance of SEBI (LODR) Regulations.

Thanking you,

Yours faithfully,

(Balbir Singh)
Company Secretary

DCS/PREF/TP/SV/7674/2018-19

October 15, 2018

The Company Secretary
Punjab National Bank
Plot No.- 4, Sector-10,
Dwarka, New Delhi-110075

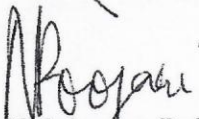
Dear Sir/Madam,

Sub: Trading of 31,29,93,219 equity shares of Rs. 2/- each issued at premium of Rs. 87.97/- bearing distinctive numbers from 2760573228 to 3073566446 issued to Promoter on a preferential basis.

We acknowledge with thanks the receipt of your application and have pleasure in advising that effective from Tuesday, October 16, 2018 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20181015-2⁸ dated October 15, 2018 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,


Nitinkumar Pujari
Senior Manager





20181015- 28

Sub: Listing of New Securities of Punjab National Bank.

Trading members of the Exchange are hereby informed that the under mentioned new securities of Punjab National Bank. (Scrip Code- 532461) are listed and permitted to trade on the Exchange with effect from Tuesday, October 16, 2018.

Security Details	31,29,93,219 equity shares of Rs. 2/- each issued at premium of Rs. 87.97/- issued to Promoter on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	2760573228 to 3073566446		
Date of Allotment	19/09/2018		
Issue Price	Rs.89.97/-		
ISIN	INE160A01022		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	31,29,93,219	2760573228 to 3073566446	31.10.2021


Nitinkumar Pujari
Senior Manager





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 18908

October 16, 2018

The Company Secretary
Punjab National Bank
Plot No. 4, Sector 10, Dwarka,
New Delhi-110075.

Kind Attn: Mr. Balbir Singh

Dear Sir,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 312993219 Equity share of Rs. 2/- each allotted on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from October 17, 2018 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity share of Rs. 2/- each allotted on preferential basis	PNB	EQ	312993219	2760573228 to 3073566446	31-Oct-2021

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Hitesh Malhotra
Senior Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073



P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

Signer: Hitesh Rajeev Malhotra
Date: Tue, Oct 16, 2018 15:22:07 IST
Location: NSE

